

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

and

Gregory A. Bray (SBN 115367)
Thomas R. Kreller (SBN 161922)
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

*Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
APPLICATION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
FOR ENTRY OF AN ORDER PURSUANT TO 11
U.S.C. §§ 328(A) AND 1103 AND FED. R. BANKR.
P. 2014(A) FOR AUTHORIZATION TO RETAIN
AND EMPLOY FTI CONSULTING, INC. AS
FINANCIAL ADVISOR *NUNC PRO TUNC* TO
FEBRUARY 12, 2019
[Re: Dkt No. 1212]**

Date: May 22, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 17, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the "Petition Date"), PG&E
2 Corporation ("PG&E Corp.") and Pacific Gas and Electric Company (the "Utility"), as debtors and
3 debtors in possession (the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11
4 Cases"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
5 Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of
6 California (San Francisco Division) (the "Bankruptcy Court").

7 **PLEASE TAKE FURTHER NOTICE** that on April 3, 2019, the Official Committee of
8 Unsecured Creditors (the "Committee") filed its *Application for Entry of an Order Pursuant to 11*
9 *U.S.C. §§ 328(a) and 1103 and Fed. R. Bankr. P. 2014(a) for Authorization to Retain and Employ*
10 *FTI Consulting, Inc. as Financial Advisor Nunc Pro Tunc to February 12, 2019* [Dkt No. 1212] (the
11 "FTI Application").

12 **PLEASE TAKE FURTHER NOTICE** that the hearing on the FTI Application, which was
13 previously continued from the April 24, 2019 hearing to the May 9, 2019 hearing, will be **further**
14 **continued** to the omnibus hearing on **May 22, 2019, at 9:30 a.m. (Pacific Time)** in the courtroom
15 of the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
16 Golden Gate Avenue, San Francisco, California 94102.

17 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein and
18 related documents filed in connection therewith can be viewed and/or obtained: (i) by accessing the
19 Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the
20 Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and
21 claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
22 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
23 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
24 Bankruptcy Court's website.

25 Dated: May 8, 2019

26 **MILBANK LLP**

27 /s/ Thomas R. Kreller
28 DENNIS F. DUNNE
SAMUEL A. KHALIL
GREGORY A. BRAY
THOMAS R. KRELLER

*Counsel for the Official Committee of
Unsecured Creditors*